

# Endow.

## Eligible Investor Certificate

This Certificate is given by the Investor named below in respect of offers of financial products made available through Endow Limited and/or any company issuing securities to the Investor through Endow Limited on the basis of the Investor's representation as an "Eligible Investor" as a subcategory of "Wholesale Investor" as those terms are defined in Clauses 3 and 41 of Schedule 1 of the Financial Market Conducts Act 2013 ('the Act').

This Certificate may be relied upon for a period of two years from the date upon which it is given.

### WARNING:

New Zealand law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision. If you give this Certificate, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for those investments.

Make sure you understand these consequences. Ask questions, read all documents carefully and seek independent financial advice before committing yourself.

### Offence:

It is an offence to give a Certificate knowing that it is false or misleading in a material particular. The offence has a penalty of a fine not exceeding \$50,000.

### Financial Markets Conduct Act Declaration

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In accordance with Clause 41 of Schedule 1 of the Act, I ('the Investor') make this certification in relation to an offer of financial products available to Wholesale Investors (as that term is defined in Clause 3 of Schedule 1 of the Act) through Endow Limited ('the Offer'), and certify as follows:

1. I have previous experience in acquiring or disposing of financial products, which allows me to assess:
  - a) The merits of the Offer (including assessing the value and the risks of the financial products involved); **Yes / No**
  - b) My own information needs in relation to the Offer; **Yes / No**
  - c) The adequacy of the information provided by any person involved in the Offer **Yes / No**

2. The grounds upon which I make this Declaration are as follows:

Please describe your experience in acquiring or disposing of financial products which enables you to answer 'Yes' above

3. I understand the consequences of declaring myself to be an Eligible Investor as defined in the Act.

Yes / No

4. I understand that as an Eligible Investor I will not necessarily have the same protections and remedies afforded under New Zealand law to retail investors.

Yes / No

### Eligible Investor Confirmation

Full Name of Investor

Signature of Investor

Date

Full Name of Investor

Signature of Investor

Date

## Confirmation of Eligible Investor Certification

Full Name of Investor

Date of Investor's Eligible Investor Declaration

Name of Authorised Financial Advisor / Chartered Accountant / Lawyer

Firm

Address

I confirm that:

1. I am (please check appropriate option)
  - An authorised financial advisor under the Financial Advisors Act 2008.
  - A chartered accountant under section 19 of the New Zealand Institute of Chartered Accountants Act 1996.
  - A lawyer under section 5 of the Lawyers and Conveyancers Act 2006.
2. I am not an associated person (as defined in s 12(1) of the Financial Market Conduct Act 2013) of Endow Limited or any related body corporate of Endow Limited, at the date of this Certificate.
3. I have not provided professional services to the Offeror, provider or other relevant person, or a related body corporate (as defined in section 12(2) of the Act) of the Offeror, provider, or other relevant person, in the 2 year period immediately prior to the date of this certificate, and will not provide professional services to the Offeror, provider or other relevant person prior to the completion of the Transaction.
4. Having considered the grounds for certification given by the Investor in the attached Declaration:
  - a) I am satisfied that the Investor has been sufficiently advised on the consequences of providing that Declaration; and
  - b) I have no reason to believe that the Declaration is incorrect or that further information or investigation is required as to whether or not the Declaration is correct.

Signed by Authorised Financial Advisor / Chartered Accountant / Lawyer

Date